

TRUSTEE'S QUESTIONNAIRE
RUSSELL A. BROWN, TRUSTEE

NAME(S) OF DEBTOR(S): _____ CASE NUMBER: _____

Return this questionnaire at your meeting of creditors. If this is a husband and wife case, then the questions apply to both of you. Copies of the documents to provide to the Trustee are for him to keep.

INCOME:

1. Since you filed your case, have there been any changes in your income or do you expect changes in the next 12 months? If yes, state how the income has changed or is expected to change: No ____ Yes ____

_____ Income has **INCREASED / DECREASED** or is expected to increase or decrease by \$ _____ per month over the amount stated in Schedule I.

Why did the income change or is expected to change? _____

EXPENSES:

No ____ Yes ____

2. Since you filed your case, have there been any changes in your living expenses or do you expect changes in the next 12 months? If yes, state how the expenses have changed or are expected to change:

_____ Expenses have **INCREASED / DECREASED** or are expected to increase or decrease by \$ _____ per month from the amount stated in Schedule J.

Why did the expenses change or are expected to change? _____

OTHER:

3. Have you filed federal and state income tax returns for the last 10 years? If no, please explain why (such as insufficient income, retired): No ____ Yes ____

4. Are you in business, self employed or an independent contractor? If yes, then you are required to file Business Operating Statements each month. Also, you must set aside an amount each month sufficient to cover the income taxes. A Business Operating Statement form can be provided. No ____ Yes ____

5. Do you have any pending or possible money claims for inheritances, personal injury, wrongful death, wrongful employment termination or discrimination, or other types of claims? No ____ Yes ____

6. Are you a trustee, trustor or beneficiary of any trust? Are you currently a beneficiary under any will? In the past six years have you waived any beneficial interest in a will or trust? No ____ Yes ____

INFORMATION TO GIVE THE TRUSTEE FOR HIM TO KEEP:

6. Income verification. If employed, please provide the Trustee with two recent and consecutive paystubs from each working debtor for him to keep. Failure to provide verification of income may cause dismissal of your case.

7. Tax Returns. Provide the Trustee with a copy of your most recent income tax returns for him to keep, including all statements, schedules, and forms you filed with the returns.

8. Please provide telephone numbers for each debtor:

Home _____ Debtor's Work _____ Spouse's Work _____

Date: _____, 200__.

Debtor

Debtor